

A-Z Construction Software Product Comparison

Easily Upgradable and Affordable - Our products grow with your company

Integrated Solutions - Available Modules & Features	<i>Simple Series</i>	<i>Plus Series</i>	<i>Pro Series</i>
CRM Software Modules & Web Apps			
• Prospect/Lead Tracking and Follow-Up Marketing module	✓	✓	✓
• Build a Home/Finance Contracts Module (Home Builders)		✓	✓
• Buyer Management/Selection Management		✓	✓
• Customer Service/Warranty Tracking		✓	✓
• Sales Management		✓	✓
• CSG Central Integration (New)			✓
CRM Features			
• Manages Sales Process from Start to Finish	✓	✓	✓
• Allows user to Set Up Pre-Selected Marketing Plans	✓	✓	✓
• Allows user to Attach Notes, Documents and Digital Images	✓	✓	✓
• Tracks Job Opportunities by Salesperson, Sales Stage and Job Type	✓	✓	✓
• Mail Merge Letters & E-mails to Targeted Prospects/Customers	✓	✓	✓
• Shared Calendar -	✓	✓	✓
• Generates and Tracks Work Orders on Service Claims		✓	✓
Estimating Module & Features			
• Estimates and Generates Proposals/Specifications	✓	✓	✓
• Automatically Creates PO's Subcontract, WO's and RFQ's		✓	✓
• Takeoff Assistants for Roofs, Ceiling Joists and Floor Joists		✓	✓
• Compare Multiple Vendor Pricing for the Same Items		✓	✓
• Integrates with Scheduling to Setup Project Task Schedules	✓	✓	✓
• Estimates, Prints, Faxes or Emails Customer Change Orders	✓	✓	✓
• Electronic Updating of Vendor Pricing	✓	✓	✓
• Integrates with CAD		✓	✓
• Integrates with Digital Takeoff Software	✓	✓	✓
Scheduling & Project Management Software Features			
• Create project schedules from existing projects, estimating and job cost accounting	✓	✓	✓
• Interactive Gantt Charts and Calendar View of Projects	✓	✓	✓
• Allows to attach notes, pictures and documents to jobs		✓	✓
Job Accounting Modules			
• General Ledger, Job Cost and Accounts Payable modules	✓	✓	✓
• Accounts Receivable module	✓	✓	✓
• Payroll module	✓	✓	✓
• Purchase Order Management and Subcontract Contract Control		✓	✓
Job Cost Accounting Features			
• Multi-Company		✓	✓
• Consolidates Multi-Company Financials		✓	✓
• Tracks Pending and Approved Change Orders	✓	✓	✓
• Prints Customer Draw Requests and T & M Bills		✓	✓
• Handles A/P & A/R Retainage		✓	✓
• Handles Printing & Tracking of Subcontract Agreements		✓	✓
• Tracks Workers Compensation and General Liability	✓	✓	✓
• Tracks Paid and Unpaid Costs per Job Cost Category	✓	✓	✓
• Tracks Draws and Costs per Job	✓	✓	✓
• Prints Lien Waivers	✓	✓	✓
• Creates A/P Invoices Against PO's		✓	✓
• Creates A/P Invoices Against Subcontract Agreements		✓	✓
• Purchase Orders can be Approved in the Field Electronically		✓	✓
Overall CSG Features			
• SQL Database			✓
• Integrated to Microsoft Outlook, Word and Excel	✓	✓	✓
• Easy to Use	✓	✓	✓